



The Legacy Society recognizes and honors people like you who have included a planned gift to Barbara Bush Houston Literacy Foundation in your estate planning. The information you provide is confidential and not legally binding.

Name(s)

Address City State Zip

Phone 1 Phone 2

Email 1 Email 2

I/we have named Barbara Bush Houston Literacy Foundation as part of my/our deferred charitable giving using the following method(s):

- Bequest in will
- Charitable remainder trust
- Retirement plan beneficiary
- Life insurance beneficiary
- Other

The approximate value of this gift in today's dollars is \$

I/we would like this gift to support:

Barbara Bush Houston Literacy Foundation Endowment.

Highest priorities of Barbara Bush Houston Literacy Foundation as approved by the Governing Board.

For the benefit of a specific area of interest: Childhood Literacy Adult Literacy Family Literacy

An existing initiative: (program name)

I/we have not decided how to direct this gift. Please contact me to discuss.

How would you like your name to be listed in donor recognition materials?

I wish to remain anonymous.

Is there any other information you would like to share about your gift?

Is there a professional advisor you have worked with on this gift? Yes No

Name/ Firm Contact Info

 Signature Date

Questions? | Julie Finck, Ph.D., President & CEO | Julie@BushHoustonLiteracy.org | 346.212.2300

Return completed form to Development@BushHoustonLiteracy.org or mail to Barbara Bush Houston Literacy Foundation
7887 San Felipe St., Suite 250 | Houston, Texas 77063